

Invest Like...



LRG Capital Group and Lawrence Goldfarb

Following legendary investor Warren Buffett's example, CEO Lawrence Goldfarb and his company LRG Capital Group have become investors in Homeward Bound's first-ever nonprofit "IPO." This "Immediate Public Opportunity...to end homelessness" will generate funds for *The Next Key Center*, an innovative project to expand successful job-training programs like the Fresh Starts Culinary Academy, and create 32 units of affordable housing.

"This unique opportunity is a direct investment in our community. *The Next Key Center* will provide the necessary support and affordable

housing to end homelessness in Marin," said Lawrence Goldfarb.

Additionally, LRG Capital Group, along with 4 other donors, has issued an "Olympic Challenge" to the community by matching dollar for dollar any contributions made toward completion of *The Next Key Center*.

To learn more or become an investor, return the share order form below or visit www.IPOhomeward.com to get details and buy shares online. To learn more about LRG Capital's "Olympic Challenge," please contact Paul Fordham at (415) 455-5681.

Immediate Public Opportunity...to end homelessness

Thank you for your support.

With your help we will create this vital next key to ending homelessness in Marin.

I would like to purchase _____ shares at \$32 each. My check for \$_____ is enclosed.

I would like my name to be displayed on the share certificate as _____

My tax-deductible letter and share certificate should be mailed to:

Name: _____

Address: _____

Phone: (____) _____ Email: _____

Please cut out this form and mail it with payment to:

Homeward Bound IPO, 199 Greenfield Avenue, San Rafael, CA 94901

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Homeward Bound OF MARIN