
COMPANY OVERVIEW

LRG Capital Group is a global investment, banking and advisory boutique that focuses on public and private companies in the technology, life sciences, hospitality, real estate and entertainment sectors. The firm invests capital via private equity, commercial loans and structured debt financing, and advises and guides clients on mergers and acquisitions, corporate finance advice and other strategic alternatives. Headquartered in San Francisco with offices in New York and Miami, LRG Capital Group excels at relationship-focused guidance and financing.

Corporate Advisory Group

LRG Advisory provides financial advisory and capital-raising agency services and represents clients on equity and debt placements, restructurings, recapitalizations, management buyouts and other strategic alternatives.

Hospitality Group

LRG Hospitality provides strategic financial advisory services and investment capital to companies in the restaurant, food and beverage industries, leveraging restaurant concepts to upgrade hotels and destinations worldwide.

LRG Capital Funds

LRG Capital Funds (*formerly BayStar Capital Funds*) focus on opportunistic, absolute-return strategies:

- The **LRG BayStar Capital III Fund** is a multi-strategy, hybrid, structured debt fund
- The **LRG Capital/Admiral Flagship Fund** is a multi-strategy, convertible-centric hedge fund
- The **LRG Capital Real Estate Partners I Fund** makes direct, equity investments in commercial properties located in or around California's major cities.
- The **LRG Capital/Signature Momentum Fund** is an emerging markets private equity fund

Commercial Ventures

LRG Commercial functions as a merchant bank providing flexible investment capital and financing options to businesses across all sectors that are positioned for near-term growth.

Real Estate Ventures

LRG Real Estate Ventures invests in and advises on a wide range of equity financing solutions, from joint ventures with operating and development sponsors to direct, active investments through LRG Capital Real Estate Partners, involving commercial, multi-family, retail and light-industrial real estate properties. It owns domestic and international real estate assets through real estate securities and direct participation, and has structured financing for commercial, multi-family, hospitality and mixed-use development projects and properties.

For more information visit www.lrgcapital.com or contact:

LRG Advisory	Kim Lynch	415.834.4630	klynch@lrgcap.com
LRG Hospitality	Shah Bahreyni	415.608.0161	shah@lrgcap.com
LRG Capital Funds	Alexis Banducci	415.834.4664	abanducci@lrgcap.com
LRG Real Estate & Commercial	Evan Kraus	415.834.4650	ekraus@lrgcap.com