
LAWRENCE R. GOLDFARB, JD
Founder & Chief Executive Officer of LRG Capital Group
Portfolio Manager of the LRG Capital Funds

Mr. Goldfarb brings over twenty years of investment banking, trading and legal experience to LRG Capital Group. Recognized as an expert in making direct investments in private and public companies, he specializes in indentifying the financial needs of companies using a unique structuring of transactions that enables businesses to develop and provide investor returns.

Mr. Goldfarb began his career as a tax attorney with the law firms of Milbank Tweed Hadley & McCloy and thereafter with Skadden Arps Meagher & Flom, where he provided tax analysis in connection with a wide variety of complex transactions, including financings, mergers and recapitalizations. Subsequently, Mr. Goldfarb joined Credit Suisse First Boston Corporation as a Partner and Director of Mergers and Acquisitions. In 1998 he formed BayStar Capital Management, LLC, a vehicle in which he could fund growth oriented, small capitalization, and publicly traded companies.

Mr. Goldfarb regularly speaks at both national and international private equity and hedge fund conferences and events, has written numerous books and articles on various investment strategies, and is a guest lecturer at business schools, including Columbia and Berkeley.

Mr. Goldfarb serves as a Board Member in several charitable and non-profit foundations such as **Ambassadors of Hope and Opportunity, Blue Bear School of American Music, and the Joe Toucan Diabetes Project**. He is president and chairman of the board for the non-profit **142 Throckmorton Theatre** and is a major contributor and sponsor to the **Scleroderma Research Foundation, The Mill Valley Film Festival, Homeward Bound of Marin, The Del Mar Development Champions Cup benefiting the Los Cabos Children's Foundation** and the **Drug Policy Alliance**. Stemming from his love of aiding underprivileged youth, the arts, and technology, Mr. Goldfarb continues to be a major contributor to **Room to Read, The Lower Eastside Girls Club, Blue Star Music Camps** and **FIRST - For Inspiration & Recognition of Science & Technology**. Mr. Goldfarb also supports several organizations promoting knowledge, awareness and research of Autism such as **Autism Speaks, The Ryder Foundation, Oak Hill School** and the **Star Academy**. Mr. Goldfarb owns and sponsors the **LRG Racing** team which competes in the **American Federation of Motorcyclists** and other racing clubs.

Mr. Goldfarb received his J.D. Cum Laude from Georgetown Law School in 1984, where he was on the Law Journal and published numerous articles, and his B.A. in International Economics from George Washington University in 1981.

LRG Capital Group

LRG Capital Group LLC is a global investment, banking and advisory boutique that focuses on public and private companies in the technology, life sciences, hospitality, real estate and entertainment sectors. Founded by Lawrence Goldfarb, the firm provides capital via private equity, commercial loans and structured debt financing, and guides and advises clients on mergers and acquisitions, corporate

finance and other strategic alternatives. Based in San Francisco with offices in New York and Miami, LRG Capital excels at relationship-focused guidance and financing.